UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FCS ADVISORS, LLC,

Plaintiff.

—against—

21 Civ. 6995 (PKC)

THEIA GROUP, INC., d/b/a "THORIAN GROUP" and/or "CYPHERIAN"; THEIA AVIATION, LLC; and THEIA HOLDINGS A, INC., d/b/a "THORIAN HOLDINGS,"

Defendants.

PROPOSED BRIDGE ORDER FURTHER EXTENDING THE STAY PROVIDED IN THE RECEIVERSHIP ORDER PENDING THE COURT'S RULING ON THE RECEIVER'S SALE MOTION

Upon consideration of the Expedited Motion of Receiver for Bridge Order Further Extending the Stay Provided in the Receivership Order Pending the Court's Ruling on the Receiver's Sale Motion (the "Motion"), the accompanying Memorandum of Law in Support of the Motion (the "Memorandum"), and the Receiver Declaration; and this Court having found that the Receiver's notice of the Motion and opportunity for a hearing on the Motion were appropriate and that no other notice need be provided; and this Court having reviewed the Motion and the Memorandum of Law; and this Court having determined that the legal and factual bases set forth in the Memorandum of Law and the Receiver Declaration establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and consideration, and good and sufficient cause appearing therefor;

¹ Capitalized terms not defined in this Order shall have the meaning given such terms in the Memorandum.

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IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein;

2. The Receivership Stay provided for in paragraph 4 of the Receivership Order is

further extended through and including the date that is fourteen (14) days after the Court enters an

order ruling on the merits of the Sale Motion, without prejudice to (a) the Receiver's right to seek

further extensions of the Receivership Stay or (b) the right of any party or non-party under

paragraph 4 of the Receivership Order to seek relief from the Receivership Stay;

3. The extension of the Receivership Stay as set forth in paragraph 2 herein is without

prejudice to the rights of any creditor of the Receivership Entities with respect to the sale of any

Receivership Assets; and

4. The Court retains jurisdiction with respect to all matters arising from or related to

the implementation, interpretation, and enforcement of this Order.

Dated: August <u>29</u>, 2023

New York, New York

P. Kevin Castel

United States District Judge

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